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中国三迪
CHINA SANDI

CHINA SANDI HOLDINGS LIMITED

中國三迪控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 910)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent in respect of the Placing

 **Simmax** Securities Ltd.
佳富達證券

Reference is made announcement of China Sandi Holdings Limited (the “**Company**”) dated 13 October 2026 (the “**Announcement**”) in relation to the placing of new shares of the Company under general mandate. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions set out in the Placing Agreement (as amended and revised by the supplemental letter dated 26 October 2026) have been fulfilled and Completion took place on 28 October 2026 in accordance with the terms and conditions thereof.

An aggregate of 5,088,000 Placing Shares, representing (i) approximately 20.00% of the existing issued share capital of the Company immediately before Completion; and (ii) approximately 16.67% of the issued Shares as enlarged by the allotment and issue of the Placing Shares and as at the date of this announcement, have been successfully placed by the Placing Agent and allotted and issued to not less than six Placees at the Placing Price of HK\$1.38 per Placing Share pursuant to the terms and conditions of the Placing Agreement (as amended and revised by the supplemental letter dated 26 October 2026).

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, (i) each of the Placees and, where appropriate, each of their ultimate beneficial owner(s) is an Independent Third Party; and (ii) none of the Placees nor their respective associates (as defined in the Listing Rules) has become a substantial Shareholder upon Completion.

The gross proceeds from the Placing amounted to HK\$7.0 million and the net proceeds amounted to approximately HK\$6.7 million. As disclosed in the Announcement, the Company intends to apply the net proceeds from the Placing for the general working capital of the Group, including but not limited to the payment of professional fees, staff salaries, official rental, utilities and other expenses.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the table below sets forth the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately upon Completion and as at the date of this announcement:

Shareholders	Immediately before Completion		Immediately upon Completion and as at the date of this announcement	
	Number of Shares	Approx. % of shareholding	Number of Shares	Approx. % of shareholding
United Century International Limited (<i>Note 1</i>)	12,905,274	50.73	12,905,274	42.27
King Partner Holdings Limited (<i>Note 1</i>)	1,602,071	6.30	1,602,071	5.25
Placees	—	—	5,088,000	16.67
Public Shareholders	10,933,692	42.98	10,933,692	35.81
Total	25,441,037	100	30,529,037	100

Notes:

1. United Century International Limited and King Partner Holdings Limited are companies incorporated in the British Virgin Islands with limited liability and are wholly-owned by Mr. Guo Jiadi, the chairman of the Board and an executive Director.
2. Due to rounding, the percentage figures shown above may not add up to the sub-total or total.

By Order of the Board
China Sandi Holdings Limited
Guo Jiadi
Chairman

Hong Kong, 28 October 2026

As at the date of this announcement, the Board comprises Mr. Guo Jiadi (Chairman), Mr. Wang Chao and Dr. Poon Wai Kong as executive Directors, Ms. Amika Lan E Guo as non-executive Director, and Mr. Liao Yiyi, Ms. Zhang Jianchan and Mr. Ho Wing Sum as independent non-executive Directors.